VALUEQUEST

Powered by Ideas.
Driven by Values.

Benchmark
S&P BSE 500 TRI

Rationale
A diversified Multicap Index

Investment Horizon
The portfolio is suitable for investors seeking long term wealth creation by investing in equities with an investment horizon of 3 years and above.

Key Facts
Inception Date:
Oct 2010
Portfolio Manager:
Sameer Shah
Total Experience:
23 years

Subscription
Minimum Investment:
₹50 Lacs

Mode:
Funds and / or Stock Transfer

Portfolio Facts:
Firmwide AUM: ₹12,356 crs
VQ Growth AUM: ₹ 1356.80 crs

Bloomberg Ticker
VQGRWTH IN Equity

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ValueQuest SEBI Registration No: INP000003724

April 2024

VALUEQUEST (VQ) - GROWTH

Discipline + Consistency = Compounding

Portfolio Objective

VQ Growth emphasis on investing in fundamentally sound, well researched companies having bright future prospect irrespective of market capitalization. The aim is to maximize the power of compounding. Here our philosophy is to pick high quality companies with proven track record at reasonable valuations and then let the compounding do its magic. Idea is to ride the growth phase in the company or industry over rolling 3-5 years' time frame.

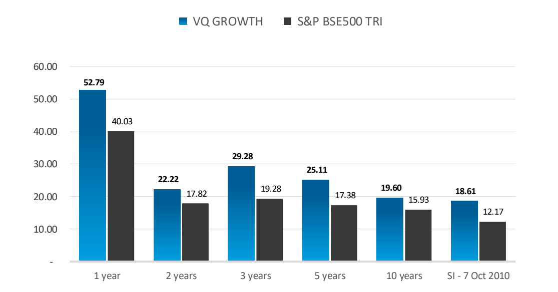
Portfolio Strategy and Approach

- **Long-term** 3-5 years rolling view
- **Multi-cap** Market cap agnostic
- **Customized** As per client mandate *
- **Focused** Absolute returns
- **Concentrated** Max 8-12 stocks in a portfolio

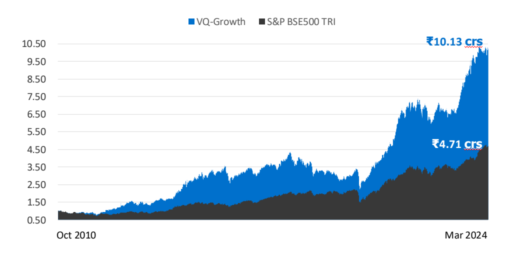
Investment Framework

- Large Addressable External Opportunity
- Sustainable Competitive Advantage
- Scalable Business Model
- Management with integrity and Capability
- Valuations with Margin of Safety

VQ Growth – TWRR Performance (as on 31 mar 2024)



Value of ₹1 cr invested in VQ Growth on inception date is ₹10.13 cr v/s ₹4.71 cr



Market Capitalization	
Large Cap	28.30%
Mid Cap	4.13%
Small Cap	63.71%
Cash	3.86%
Total	**100.0%**

Sectoral Allocation	
Sector	Allocation %
BANK / NBFC	21.71
BUILDING MATERIALS	18.55
PHARMA	12.92
FINANCIAL SERVICES	12.34
CAPITAL GOODS	9.04
MANUFACTURING	4.94
CHEMICALS	4.32
CONSUMER	3.92
FINTECH	3.66
TECHNOLOGY	2.62
OTHERS	1.37
CONSUMER DURABLE	0.74
CASH	3.86
Total	**100.00%**

Market Cap	₹cr
Weighted Average	₹83,129
Median	₹17,346

Portfolio Statistics*		
Ratio	**VQ Growth**	**Benchmark**
Standard Deviation	17.24	13.14
Beta	0.89	1.00
Sharpe Ratio	1.24	1.00
Alpha	10.17	-

*Based on 3 year performance

Disclosures

- All data as on 31st Mar 2024
- All clients have an option to invest in the product / strategy directly, without intermediation of persons engaged in distribution services.
- Firmwide AUM also includes AIF & Advisory AUM.
- Performance related information provided in this document is not verified by SEBI.
- Returns above 1 year are annualised. Returns are net of fees and expenses.
- Performance of each investor portfolio may vary from that of other investors and that generated by the Investment Approach across all investors because of 1) the timing of inflows and outflows of funds; and 2) differences in the portfolio composition because of restrictions and other constraints.
- The performance shown above does not guarantee future result.
- To see the performance relative to other Portfolio Managers within the selected Strategy please click in this link : https://www.apmiindia.org/apmi/welcomeiaperformance.htm?action=PMSmenu.