



VALUEQUEST
Powered by Ideas.
Driven by Values.

VALUEQUEST (VQ) - GROWTH

February 2024

Discipline + Consistency = Compounding

Benchmark

S&P BSE 500 TRI

Rationale

A diversified Multicap Index

Investment Horizon

The portfolio is suitable for investors seeking long term wealth creation by investing in equities with an investment horizon of 3 years and above.

Key Facts

Inception Date:

Oct 2010

Portfolio Manager:

Sameer Shah

Total Experience:

23 years

Subscription

Minimum Investment:

₹50 Lacs

Mode:

Funds and / or Stock Transfer

Portfolio Facts:

Firmwide AUM: ₹ 11,362 cr

VQ Growth AUM: ₹ 1273 cr

Bloomberg Ticker

VQGRWTH IN Equity

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www.valuequest.in/blog

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ValueQuest SEBI

Registration No:

INP000003724

Portfolio Objective

VQ Growth emphasis on investing in fundamentally sound, well researched companies having bright future prospect irrespective of market capitalization. The aim is to maximize the power of compounding. Here our philosophy is to pick high quality companies with proven track record at reasonable valuations and then let the compounding do its magic. Idea is to ride the growth phase in the company or industry over rolling 3-5 years' time frame.

Portfolio Strategy and Approach



Long-term
3-5 years
rolling view



Multi-cap
Market cap
agnostic



Customized
As per client
mandate *



Focused
Absolute
returns



Concentrated
Max 8-12 stocks
in a portfolio

Investment Framework



Large Addressable External Opportunity



Sustainable Competitive Advantage



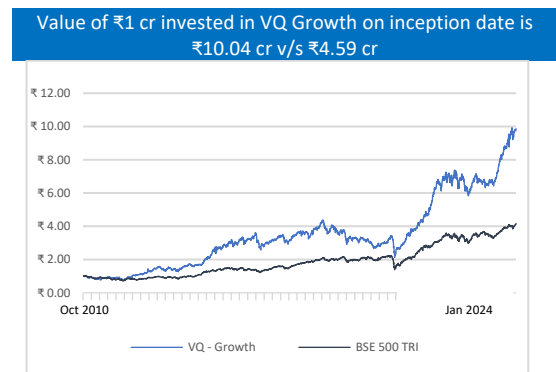
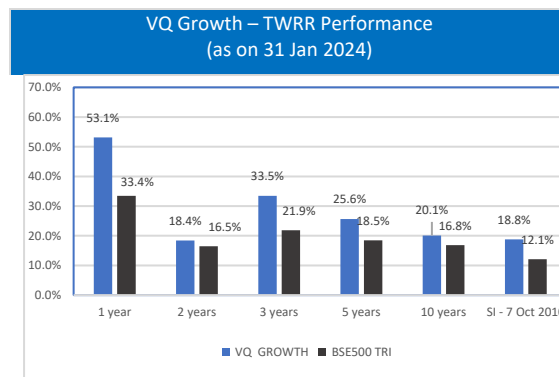
Scalable Business Model



Management with integrity and Capability



Valuations with Margin of Safety



Sectoral Allocation	
Sector	Allocation %
BANK / NBFC	23.03
BUILDING MATERIALS	13.26
FINANCIAL SERVICES	10.75
PHARMA	9.15
MANUFACTURING	9.07
CAPITAL GOODS	6.66
CONSUMER	5.36
FINTECH	5.05
CHEMICALS	4.91
TECHNOLOGY	1.60
OTHERS	1.49
CASH	9.68
Total	100.0

Market Capitalization	
Large Cap	23.95%
Mid Cap	05.37%
Small Cap	60.73%
Cash	9.95%
Total	100.0%

Market Cap	₹cr
Weighted Average	₹71,783
Median	₹15,222

Portfolio Statistics*		
Ratio	VQ Growth	Benchmark
Standard Deviation	17.84	13.64
Beta	0.87	1.0
Sharpe Ratio	1.39	1.09
Alpha	11.81	-

*Based on 3 year performance

Disclosures

- All data as on 31st Jan 2024
- All clients have an option to invest in the product / strategy directly, without intermediation of persons engaged in distribution services.
- Performance related information provided in this document is not verified by SEBI. The performance shown above does not guarantee future result.
- Returns are net of fees and expenses.
- The Performance figures are aggregate of all clients under respective strategies; the investor's actual portfolio returns may differ.
- <https://www.apmiindia.org/apmi/welcomeiaperformance.htm?action=PMSmenu>
- Firmwide AUM also includes AIF & Advisory AUM.

Risk Factors & Disclaimers

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