



VALUEQUEST

Powered by Ideas.
Driven by Values.

VALUEQUEST - GROWTH

January 2023

Discipline + Consistency = Compounding

Benchmark & Rationale

The S&P BSE 500 index consist of top 500 listed companies covering all major sectors in the Indian economy thus providing a broad representation of the listed companies.

Investment Horizon

The portfolio is suitable for investors seeking long term wealth creation by investing in equities with an investment horizon of 3 years and above.

Key Facts

Inception Date:

Oct 2010

Fund Manager:

Sameer Shah

Total Experience:

22 years

Subscription

Minimum Investment:

₹50 Lacs

Mode:

Funds and / or Stock Transfer

Contact:

For Investing with ValueQuest or associating as a Channel Partner,

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www.valuequest.in/blog

/valuequest-investment-advisors

ValueQuest SEBI

Registration No:

INP000003724

Portfolio Objective

VQ Growth emphasis on investing in fundamentally sound, well researched companies having bright future prospect irrespective of market capitalization. The aim is to maximize the power of compounding. Here our philosophy is to pick high quality companies with proven track record at reasonable valuations and then let the compounding do its magic. Idea is to ride the growth phase in the company or industry over rolling 3-5 years' time frame.

Portfolio Strategy and Approach



Long-term
3-5 years
rolling view



Multi-cap
Market cap
agnostic



Customized
As per client
mandate *



Focused
Absolute
returns



Concentrated
Max 10-15
stocks in a
portfolio

Investment Framework



Large Addressable External Opportunity



Sustainable Competitive Advantage



Scalable Business Model

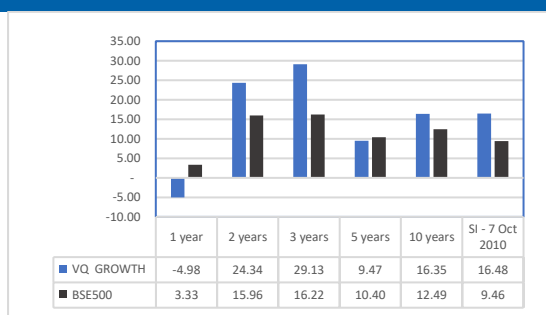


Management with integrity and Capability

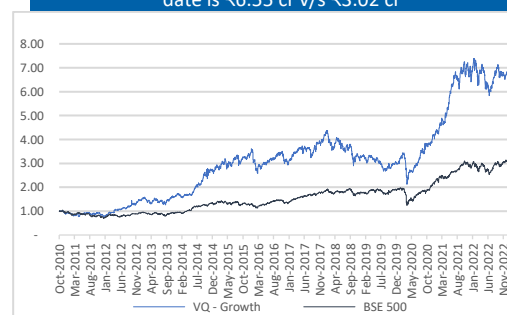


Valuations with Margin of Safety

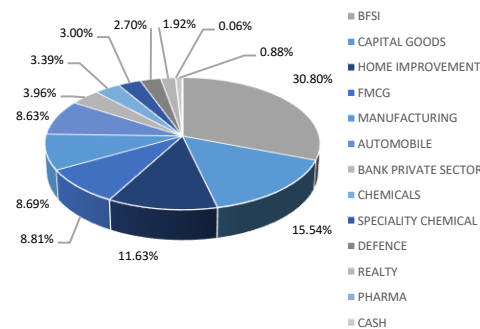
VQ Growth – TWRR Performance (as on 31 December 2022)



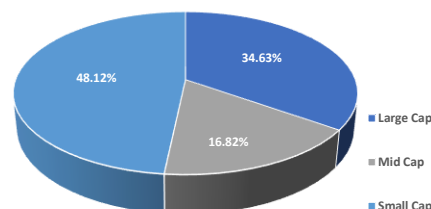
Value of ₹1 cr invested in VQ Growth on inception date is ₹6.55 cr v/s ₹3.02 cr



Sectoral Allocation



Market Capitalization



Portfolio Fundamentals & Attributes

PE	P/BV	Dividend Yield	ROCE	ROE	TTM PAT Growth
59.46x	5.79x	0.48	18.60x	19.88x	47.70x

Ratio	SD	Beta	Sharpe	Alpha
Growth	25.48	0.89	0.91	12.63

Mean and Median Market Cap

Weighted Avg Market Cap	₹76,793cr
Median Market Cap	₹30,473cr

Disclosures

- All clients have an option to invest in the product / strategy directly, without intermediation of persons engaged in distribution services.
- Performance related information provided in this document is not verified by SEBI
- Returns are net of fees and expenses.
- The Performance figures are aggregate of all clients under respective strategies; the investor's actual portfolio returns may differ.

Risk Factors & Disclaimers

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