



VALUEQUEST

Powered by Ideas.
Driven by Values.

VALUEQUEST - GROWTH

September 2023

Discipline + Consistency = Compounding

Benchmark & Rationale

The S&P BSE 500 index consist of top 500 listed companies covering all major sectors in the Indian economy thus providing a broad representation of the listed companies.

Investment Horizon

The portfolio is suitable for investors seeking long term wealth creation by investing in equities with an investment horizon of 3 years and above.

Key Facts

Inception Date:

Oct 2010

Portfolio Manager:

Sameer Shah

Total Experience:

22 years

Subscription

Minimum Investment:

₹50 Lacs

Mode:

Funds and / or Stock Transfer

Portfolio Facts:

Firmwide AUM: ₹ 7,255 cr

VQ Growth AUM: ₹ 1023 cr

Bloomberg Ticker

VQGRWTH IN Equity

Follow

- @VQIndia
- @ravindharamshi77
- @sameervq
- www.valuequest.in/blog
- /valuequest-investment-advisors

ValueQuest SEBI

Registration No:

INP000003724

Portfolio Objective

VQ Growth emphasis on investing in fundamentally sound, well researched companies having bright future prospect irrespective of market capitalization. The aim is to maximize the power of compounding. Here our philosophy is to pick high quality companies with proven track record at reasonable valuations and then let the compounding do its magic. Idea is to ride the growth phase in the company or industry over rolling 3-5 years' time frame.

Portfolio Strategy and Approach



Long-term
3-5 years
rolling view



Multi-cap
Market cap
agnostic



Customized
As per client
mandate *



Focused
Absolute
returns



Concentrated
Max 8-12 stocks
in a portfolio

Investment Framework



Large Addressable External Opportunity



Sustainable Competitive Advantage



Scalable Business Model

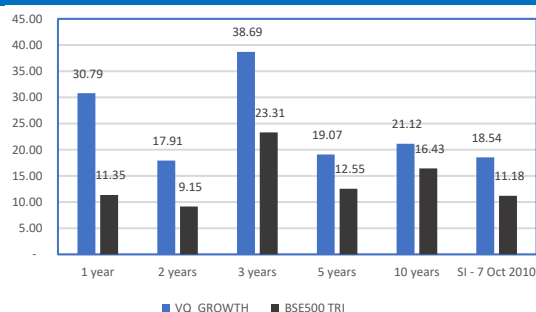


Management with integrity and Capability



Valuations with Margin of Safety

VQ Growth – TWRR Performance (as on 31 Aug 2023)



Value of ₹1 cr invested in VQ Growth on inception date is ₹9.11 cr v/s ₹3.93 cr



Sectoral Allocation	
Sector	Allocation %
BANK / NBFC	30.30
BUILDING MATERIALS	20.06
CONSUMER	11.66
CAPITAL GOODS	11.12
MANUFACTURING	10.81
CHEMICALS	03.47
FINANCIAL SERVICES	03.44
PHARMA	03.43
OTHERS	01.71
REAL ESTATE	01.62
DEFENCE	01.09
CASH	01.29

Market Capitalization	
Large Cap	17.86%
Mid Cap	23.19%
Small Cap	58.94%

Market Cap	
Weighted Average	₹70,711 Cr
Median	₹16,033 Cr

Portfolio Statistics		
Ratio	VQ Growth	Benchmark
Standard Deviation	17.88	14.45
Beta	0.74	1.00
Sharpe Ratio	1.60	1.12
Alpha	15.42	-

Disclosures

- All clients have an option to invest in the product /investment approach directly, without intermediation of persons engaged in distribution services.
- Performance related information provided in this document is not verified by SEBI
- Returns are net of fees and expenses.
- The Performance figures are aggregate of all clients under respective schemes; the investor's actual portfolio may differ.
- Firmwide AUM also includes AIF AUM.

Risk Factors & Disclaimers

This document prepared by ValueQuest Investment Advisors Private Ltd, is meant for the sole use of the recipient and not for public circulation. The information contained herein is obtained based on internal data and publicly available information and other sources believed to be reliable. ValueQuest does not claim or warrant the accuracy, correctness or completeness of the data mentioned herein. Past performance is not a guide for future performance. Readers shall be fully responsible / liable for any decision taken based on this presentation. Readers should before investing make their own investigation and seek appropriate professional advice. Investments in Securities are subject to market and other risks and there is no assurance or guarantee that the objectives of any of the strategies of the Portfolio Management Services will be achieved. Clients under Portfolio Management Services are not being offered any guaranteed/assured returns. Clients have an option of direct on-boarding without intermediation of persons engaged in distribution services. The distribution of this document in certain jurisdictions may be restricted by law, and persons in whose possession this document comes, should inform themselves about and observe any such restrictions.