

# ValueQuest (VQ) GROWTH



Discipline + Consistency = Compounding



VQ Growth AUM  
~ ₹1,993 crs



Firmwide AUM  
₹16,802 crs  
(~ \$ 2 Bn)



TWRR returns since inception  
**19.71% TWRR**



Minimum investment  
**₹50 lakhs**

## Portfolio Objective

VQ Growth emphasis on investing in fundamentally sound, well researched companies having bright future prospect irrespective of market capitalization. The aim is to maximize the power of compounding. Here our philosophy is to pick high quality companies with proven track record at reasonable valuations and then let the compounding do its magic. Idea is to ride the growth phase in the company or industry over rolling 3-5 years' time frame.

### Benchmark:

S&P BSE 500 TRI

### Rationale:

A diversified Multicap Index

### Investment Horizon:

The portfolio is suitable for investors seeking long term wealth creation by investing in equities with an investment horizon of 3 years and above.

## Key Facts

Inception: **Oct 2010**

Fund Manager: **Sameer Shah,**  
**23 years of experience**

Mode:

**Funds and / or Stock Transfer**

### Bloomberg Ticker VQGRWTH IN Equity

[X @VQIndia](#)

[X @ravidharamshi77](#)

[X @sameervq](#)

[www.valuequest.in/blog](http://www.valuequest.in/blog)

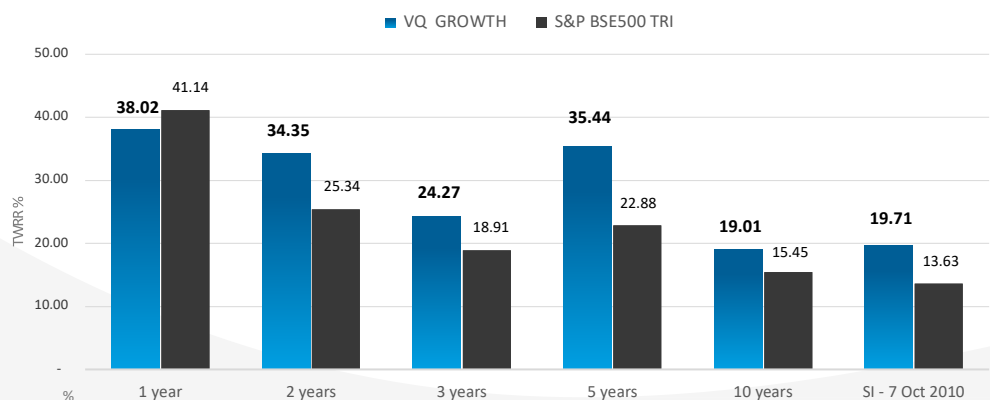
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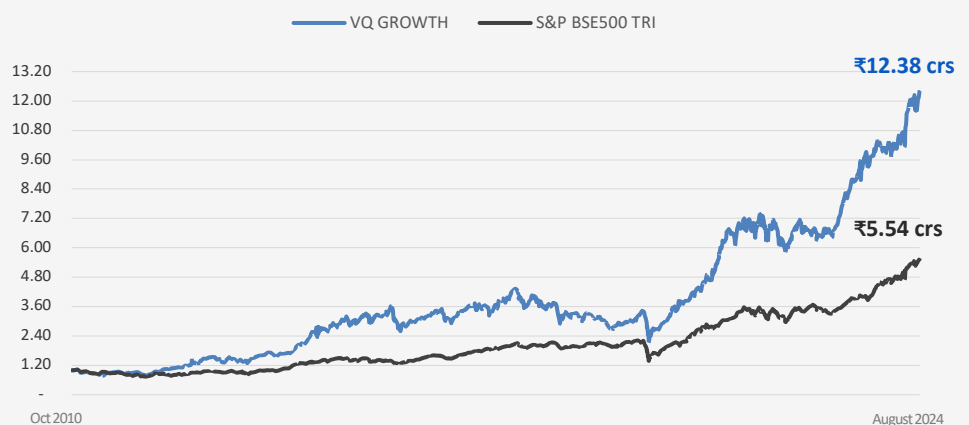
Registration No:

**INP000003724**

## TWRR performance chart



## Value of ₹1cr invested in VQ Growth on inception date is ₹12.38 crs vs ₹5.54 crs



## Other Insights

| Sector             | Holding %   |
|--------------------|-------------|
| FINANCIAL SERVICES | 20.98%      |
| BUILDING MATERIAL  | 19.20%      |
| BANK NBFC          | 15.96%      |
| PHARMA             | 15.75%      |
| CAPITAL GOODS      | 9.01%       |
| TECHNOLOGY         | 8.24%       |
| CHEMICALS          | 3.59%       |
| CONSUMER           | 1.13%       |
| OTHERS             | 0.95%       |
| CASH               | 5.19%       |
| <b>Total</b>       | <b>100%</b> |

| Market Cap       | ₹cr       |
|------------------|-----------|
| Weighted Average | ₹1,04,808 |
| Median           | ₹26,650   |

| Market Capitalization |             |
|-----------------------|-------------|
| Large Cap             | 23.82%      |
| Mid Cap               | 19.23%      |
| Small Cap             | 51.76%      |
| Cash                  | 5.19%       |
| <b>Total</b>          | <b>100%</b> |

| Portfolio Statistics* |           |           |
|-----------------------|-----------|-----------|
| Ratio                 | VQ Growth | Benchmark |
| Standard Deviation    | 15.32     | 12.95     |
| Beta                  | 0.90      | 1         |
| Sharpe Ratio          | 1.08      | 0.95      |
| Alpha                 | 5.55      | -         |

\*Based on 3 year performance

## Portfolio Strategy and Approach



**Long-term**  
3-5 years  
rolling view



**Multicap**  
Market cap  
agnostic



**Customized**  
As per client  
mandate



**Focused**  
Absolute  
returns



**Concentrated**  
Max 8-12  
stocks in a  
portfolio

## Investment Framework



Large Addressable  
External  
Opportunity



Sustainable  
Competitive  
Advantage



Scalable  
Business  
Model



Management  
with Integrity  
and Capability



Valuations  
with Margin  
of Safety

## Disclosures

- All data as on 31<sup>st</sup> August 2024
- All clients have an option to invest in the product / strategy directly, without intermediation of persons engaged in distribution services.
- Firmwide AUM also includes AIF & Advisory AUM.
- Performance related information provided in this document is not verified by SEBI.
- Returns above 1 year are annualised. Returns are net of fees and expenses.
- Performance of each investor portfolio may vary from that of other investors and that generated by the Investment Approach across all investors because of 1) the timing of inflows and outflows of funds; and 2) differences in the portfolio composition because of restrictions and other constraints.
- The performance shown above does not guarantee future result.
- To see the performance relative to other Portfolio Managers within the selected Strategy please click in this link:
- <https://www.apmiindia.org/apmi/welcomeiaperformance.htm?action=PMSmenu>

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