VALUEQUEST

Powered by Ideas.
Driven by Values.

September 2024

ValueQuest (VQ) **GROWTH**

Discipline + Consistency = Compounding

VQ Growth AUM	Firmwide AUM	TWRR returns since inception	Minimum investment
~ ₹1,993 crs	₹16,802 crs (~ $ 2 Bn)	19.71% TWRR	₹50 lakhs

Portfolio Objective

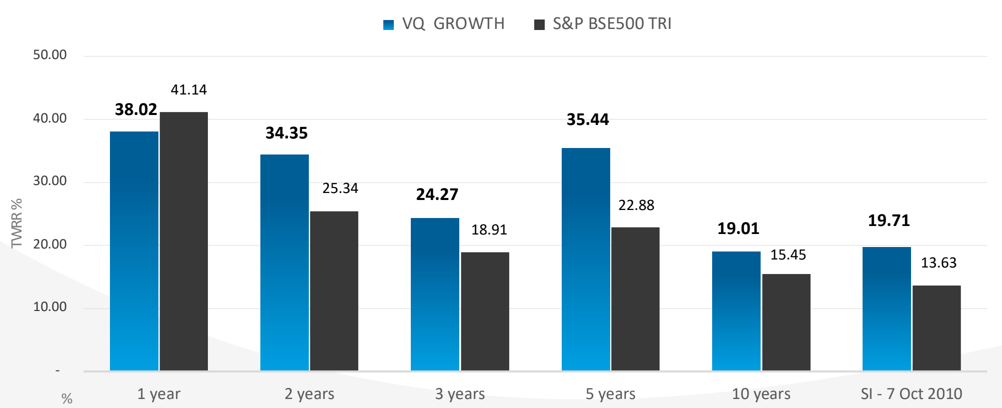
VQ Growth emphasis on investing in fundamentally sound, well researched companies having bright future prospect irrespective of market capitalization. The aim is to maximize the power of compounding. Here our philosophy is to pick high quality companies with proven track record at reasonable valuations and then let the compounding do its magic. Idea is to ride the growth phase in the company or industry over rolling 3-5 years' time frame.

Benchmark:
S&P BSE 500 TRI

Rationale:
A diversified Multicap Index

Investment Horizon:
The portfolio is suitable for investors seeking long term wealth creation by investing in equities with an investment horizon of 3 years and above.

TWRR performance chart



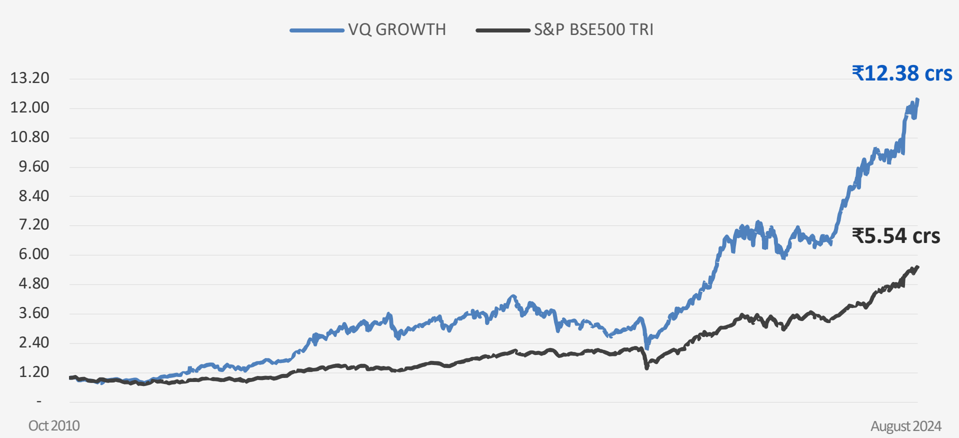
Key Facts

Inception: **Oct 2010**

Fund Manager: **Sameer Shah, 23 years of experience**

Mode:
Funds and / or Stock Transfer

Value of ₹1cr invested in VQ Growth on inception date is ₹12.38 crs vs ₹5.54 crs



Bloomberg Ticker
VQGRWTH IN Equity

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@ravidharamshi77
@sameervq
www.valuequest.in/blog
/valuequest-investment-advisors

ValueQuest SEBI Registration No:
INP000003724

Other Insights

Sector	Holding %
FINANCIAL SERVICES	20.98%
BUILDING MATERIAL	19.20%
BANK NBFC	15.96%
PHARMA	15.75%
CAPITAL GOODS	9.01%
TECHNOLOGY	8.24%
CHEMICALS	3.59%
CONSUMER	1.13%
OTHERS	0.95%
CASH	5.19%
Total	**100%**

Market Cap	₹cr
Weighted Average	₹1,04,808
Median	₹26,650

Market Capitalization	
Large Cap	23.82%
Mid Cap	19.23%
Small Cap	51.76%
Cash	5.19%
Total	**100%**

Portfolio Statistics*		
Ratio	**VQ Growth**	**Benchmark**
Standard Deviation	15.32	12.95
Beta	0.90	1
Sharpe Ratio	1.08	0.95
Alpha	5.55	-

*Based on 3 year performance

Portfolio Strategy and Approach

Long-term
3-5 years rolling view

Multicap
Market cap agnostic

Customized
As per client mandate

Focused
Absolute returns

Concentrated
Max 8-12 stocks in a portfolio

Investment Framework

- Large Addressable External Opportunity
- Sustainable Competitive Advantage
- Scalable Business Model
- Management with Integrity and Capability
- Valuations with Margin of Safety

Disclosures

- All data as on 31st August 2024
- All clients have an option to invest in the product / strategy directly, without intermediation of persons engaged in distribution services.
- Firmwide AUM also includes AIF & Advisory AUM.
- Performance related information provided in this document is not verified by SEBI.
- Returns above 1 year are annualised. Returns are net of fees and expenses.
- Performance of each investor portfolio may vary from that of other investors and that generated by the Investment Approach across all investors because of 1) the timing of inflows and outflows of funds; and 2) differences in the portfolio composition because of restrictions and other constraints.
- The performance shown above does not guarantee future result.
- To see the performance relative to other Portfolio Managers within the selected Strategy please click in this link:
- https://www.apmiindia.org/apmi/welcomeiaperformance.htm?action=PMSmenu