ValueQuest (VQ) **POISE**

Faster cap x High capital efficiency x Low Friction Growth x Q.GARP = All weather ALPHA “across market cycles”

VQ POISE AUM	Firmwide AUM	SI returns	Minimum investment
₹91.83 crs	₹16,759 crs (~ $ 2 Bn)	~30.25 TWRR	₹50 lakhs

Portfolio Objective

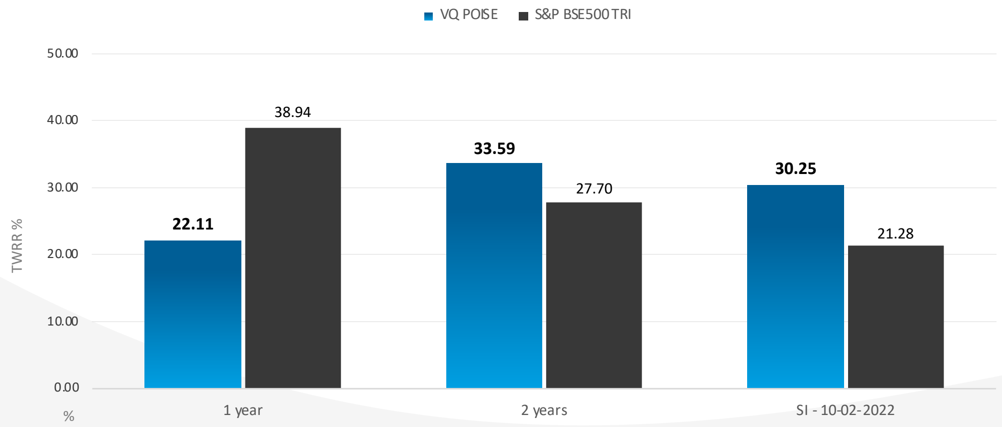
VQ POISE focuses on investing within a curated universe of top quartile companies across sizes, sectors and themes with high capital efficiency and low frictions to growth. As much as industry & stock selection, the investment framework focuses on industry & stock elimination, to reduce errors of commission and possible frictions to lower returns.

Benchmark:
S&P BSE 500 TRI

Rationale:
A diversified Multicap Index

Investment Horizon:
3 year rolling. All weather equity allocation

TWRR performance chart



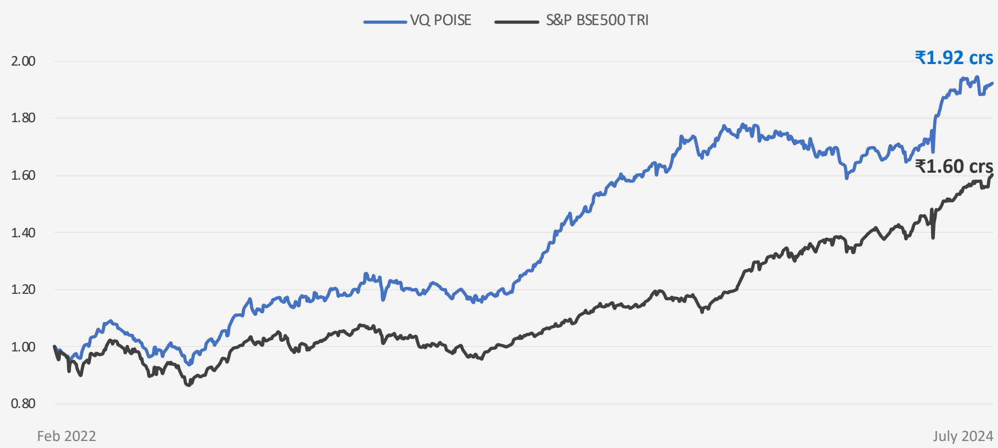
Key Facts

Inception:
Feb 2022

Fund Manager:
Varun Goenka,
22 years of experience

Mode:
Funds and / or Stock Transfer

Value of ₹1cr invested in VQ POISE on inception date is ₹1.92 crs vs ₹1.60 crs



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www.valuequest.in/blog
/valuequest-investment-advisors

ValueQuest SEBI Registration No:
INP000003724

Other Insights

Sector	Holding %
CAPITAL GOODS	21.23%
CONSUMER	14.50%
BANK NBFC	8.96%
BUILDMATE	7.73%
AGRO CHEMICALS	6.83%
TECHNOLOGY	6.38%
CHEMICALS	5.66%
OTHERS	4.50%
PHARMA	4.22%
CASH	19.99%
TOTAL	**100%**

Market Capitalization	
Small Cap	68.00%
Mid Cap	4.70%
Large Cap	7.31%
Cash	19.99%
Total	**100%**

Market Cap	₹cr
Weighted Average	₹41,816
Median	₹17,158

Portfolio Strategy and Approach

Optimal duration
3-5 years rolling view

Faster-cap
High Growth / Multi-cap

Bespoke portfolio /
No model portfolio

Focused
Elimination errors of comission

Balanced
Optimal allocation 15-20 companies

Investment Framework

Team Execution + Passion + Principles

Growing fish in a growing pond

Low friction business model

Sustainable high capital efficiency

High probability & predictability of growth

Disclosures

- All data as on 31st July 2024
- All clients have an option to invest in the product / strategy directly, without intermediation of persons engaged in distribution services.
- Firmwide AUM also includes AIF & Advisory AUM.
- Performance related information provided in this document is not verified by SEBI.
- Returns above 1 year are annualised. Returns are net of fees and expenses.
- Performance of each investor portfolio may vary from that of other investors and that generated by the Investment Approach across all investors because of 1) the timing of inflows and outflows of funds; and 2) differences in the portfolio composition because of restrictions and other constraints.
- The performance shown above does not guarantee future result.
- To see the performance relative to other Portfolio Managers within the selected Strategy please click in this link :
- https://www.apmiindia.org/apmi/welcomeiaperformance.htm?action=PMSmenu