VALUEQUEST
Powered by Ideas.
Driven by Values.

VALUEQUEST - PLATINUM

September 2023

Vision + Courage = Wealth Creation

Benchmark & Rationale
The S&P BSE 500 TRI index consist of top 500 listed companies covering all major sectors in the Indian economy thus providing a broad representation of the listed companies.

Investment Horizon
The portfolio is suitable for investors seeking long term wealth creation by investing in equities with an investment horizon of 3 years and above.

Key Facts
Inception Date:
July 2014
Fund Manager:
Ravi Dharamshi
Total Experience:
22 years

Subscription (By invitation only)
Minimum Investment:
₹2 crore

Mode:
Funds and / or Stock Transfer

Portfolio Facts:
Firmwide AUM: ₹7,255 cr
VQ Platinum AUM: ₹565 cr

Bloomberg Ticker
VQPLATNM IN Equity

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ValueQuest SEBI Registration No: INP000003724

Portfolio Objective

VQ Platinum emphasis on investing in fundamentally sound, well researched companies having bright future prospect irrespective of market capitalization. The aim is to identify business tailwinds in a company/ sector and capitalize on the same. Apart from core portfolio stocks complimented with young/ new to market/ turnaround stocks, portfolio can have access to exclusive deals, special situation opportunities. These stocks will be selected based on business tailwinds and superior risk-reward.

Portfolio Strategy and Approach

Long-term
1-3 years rolling view

Multi-cap
Market cap agnostic

Customized
As per client mandate *

Focused
Absolute returns

Concentrated
Max 8-12 stocks in a portfolio

Investment Framework

Large Addressable External Opportunity

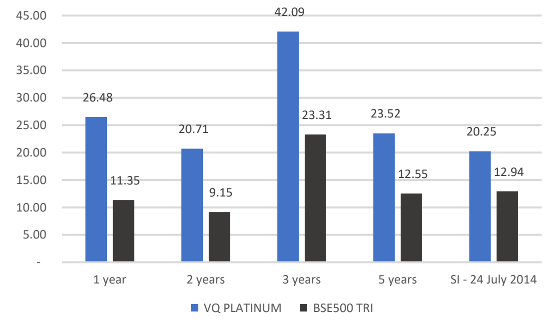
Sustainable Competitive Advantage

Scalable Business Model

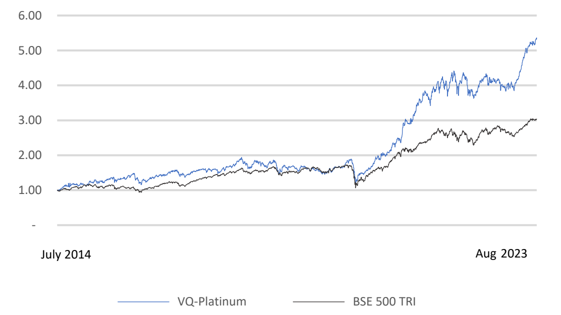
Management with integrity and Capability

Valuations with Margin of Safety

VQ Platinum – TWRR Performance (as on 31 Aug 2023)



Value of ₹1 cr invested in VQ Platinum on inception date is ₹5.36 cr v/s ₹3.03 cr



Sectoral Allocation	
Sector	**Allocation %**
BANK / NBFC	32.46
CAPITAL GOODS	11.56
FINANCIAL SERVICES	11.53
MANUFACTURING	10.47
BUILDING MATERIALS	10.00
DEFENCE	04.85
CONSUMER	03.48
HEALTHCARE	02.94
PHARMA	02.76
OTHERS	01.09
CASH	08.87

Market Capitalization	
Large Cap	27.54%
Mid Cap	10.70%
Small Cap	61.76%

Market Cap	₹cr
Weighted Average	₹85,190Cr
Median	₹18,298Cr

Portfolio Statistics		
Ratio	**VQ Platinum**	**Benchmark**
Standard Deviation	20.15	14.45
Beta	0.92	1.00
Sharpe Ratio	1.56	1.12
Alpha	16.74	-

*Based on 3 year performance

Disclosures

- All clients have an option to invest in the product / strategy directly, without intermediation of persons engaged in distribution services.
- Performance related information provided in this document is not verified by SEBI
- Returns are net of fees and expenses.
- The Performance figures are aggregate of all clients under respective strategies; the investor's actual portfolio returns may differ.
- https://www.apmiindia.org/apmi/welcomeiaperformance.htm?action=PMSmenu
- Firmwide AUM also includes AIF AUM.