



VALUEQUEST

Powered by Ideas.
Driven by Values.

VALUEQUEST - PLATINUM

September 2023

Vision + Courage = Wealth Creation

Benchmark & Rationale

The S&P BSE 500 TRI index consist of top 500 listed companies covering all major sectors in the Indian economy thus providing a broad representation of the listed companies.

Investment Horizon

The portfolio is suitable for investors seeking long term wealth creation by investing in equities with an investment horizon of 3 years and above.

Key Facts

Inception Date:

July 2014

Fund Manager:

Ravi Dharamshi

Total Experience:

22 years

Subscription (By invitation only)

Minimum Investment:
₹2 crore

Mode:

Funds and / or Stock Transfer

Portfolio Facts:

Firmwide AUM: ₹7,255 cr

VQ Platinum AUM: ₹565 cr

Bloomberg Ticker

VQPLATNM IN Equity

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www.valuequest.in/blog

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ValueQuest SEBI

Registration No:

INP000003724

Portfolio Objective

VQ Platinum emphasis on investing in fundamentally sound, well researched companies having bright future prospect irrespective of market capitalization. The aim is to identify business tailwinds in a company/ sector and capitalize on the same. Apart from core portfolio stocks complimented with young/ new to market/ turnaround stocks, portfolio can have access to exclusive deals, special situation opportunities. These stocks will be selected based on business tailwinds and superior risk-reward.

Portfolio Strategy and Approach



Long-term
1-3 years
rolling view



Multi-cap
Market cap
agnostic



Customized
As per client
mandate *



Focused
Absolute
returns



Concentrated
Max 8-12 stocks
in a portfolio

Investment Framework



Large
Addressable
External
Opportunity



Sustainable
Competitive
Advantage



Scalable
Business
Model

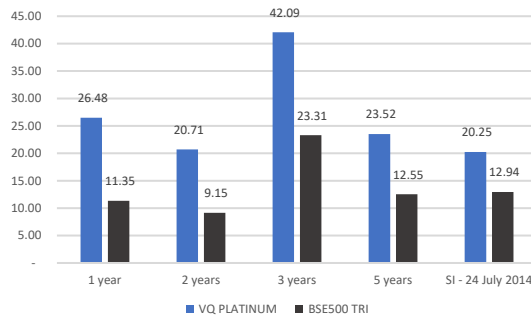


Management
with integrity
and
Capability

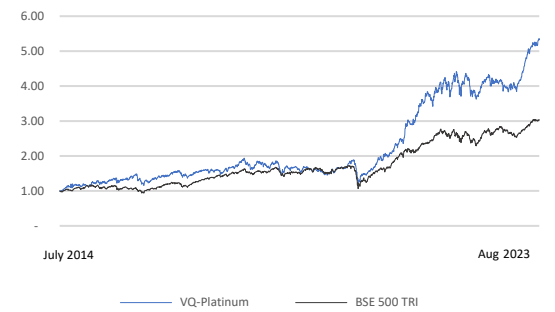


Valuations
with Margin
of Safety

VQ Platinum – TWRR Performance
(as on 31 Aug 2023)



Value of ₹1 cr invested in VQ Platinum on inception date is
₹5.36 cr v/s ₹3.03 cr



Sectoral Allocation	
Sector	Allocation %
BANK / NBFC	32.46
CAPITAL GOODS	11.56
FINANCIAL SERVICES	11.53
MANUFACTURING	10.47
BUILDING MATERIALS	10.00
DEFENCE	04.85
CONSUMER	03.48
HEALTHCARE	02.94
PHARMA	02.76
OTHERS	01.09
CASH	08.87

Market Capitalization	
Large Cap	27.54%
Mid Cap	10.70%
Small Cap	61.76%

Market Cap	₹cr
Weighted Average	₹85,190Cr
Median	₹18,298Cr

Portfolio Statistics		
Ratio	VQ Platinum	Benchmark
Standard Deviation	20.15	14.45
Beta	0.92	1.00
Sharpe Ratio	1.56	1.12
Alpha	16.74	-

*Based on 3 year performance

Disclosures

- All clients have an option to invest in the product / strategy directly, without intermediation of persons engaged in distribution services.
- Performance related information provided in this document is not verified by SEBI
- Returns are net of fees and expenses.
- The Performance figures are aggregate of all clients under respective strategies; the investor's actual portfolio returns may differ.
- <https://www.apmiindia.org/apmi/welcomeiaperformance.htm?action=PMSmenu>
- Firmwide AUM also includes AIF AUM.

Risk Factors & Disclaimers

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