

# ValueQuest (VQ) GROWTH



Discipline + Consistency = Compounding



VQ Growth AUM  
**₹1,773 crs**



Firmwide AUM  
**₹18,938 crs**  
(~ \$ 2.16 Bn)



SI Returns  
**17.49% TWRR**



Minimum investment  
**₹1 crore**

## Portfolio Objective

VQ Growth emphasis on investing in fundamentally sound, well researched companies having bright future prospect irrespective of market capitalization. The aim is to maximize the power of compounding. Here our philosophy is to pick high quality companies with proven track record at reasonable valuations and then let the compounding do its magic. Idea is to ride the growth phase in the company or industry over rolling 3-5 years' time frame.

### Benchmark:

BSE 500 TRI

### Rationale:

A diversified Multicap Index

### Investment Horizon:

The portfolio is suitable for investors seeking long term wealth creation by investing in equities with an investment horizon of 3 years and above.

## Key Facts

Inception: **Oct 2010**

Fund Manager: **Sameer Shah,**  
**23 years of experience**

Mode:

**Funds and / or Stock Transfer**

### Bloomberg Ticker VQGRWTH IN Equity

[X @VQIndia](#)

[X @ravidharamshi77](#)

[X @sameervq](#)

[www.valuequest.in/blog](http://www.valuequest.in/blog)

[in /valuequest-investment-advisors](#)

ValueQuest SEBI

Registration No:

**INP000003724**

## TWRR performance chart



## Value of ₹1cr invested in VQ Growth on inception date is ₹10.18crs vs ₹4.65 crs



## Other Insights

Sector	Holding %
PHARMA	20.22%
FINANCIAL SERVICES	17.13%
TECHNOLOGY	16.01%
CONSUMER	10.67%
BANK NBFC	8.91%
BUILDMATE	8.48%
CAPITAL GOODS	7.25%
CHEMICALS	6.27%
RENEWABLES	4.19%
CASH	0.89%
<b>Total</b>	<b>100%</b>

Market Cap	₹cr
Weighted Average	50,637
Median	23,308

Market Capitalization	
Small Cap	42.85%
Mid Cap	34.47%
Large Cap	21.80%
Cash	0.89%
<b>Total</b>	<b>100%</b>

Portfolio Statistics*		
Ratio	VQ Growth	Benchmark
Standard Deviation	17.44	14.45
Beta	0.98	1.00
Sharpe Ratio	0.56	0.48
Alpha	2.95	

\*Based on 3 year performance

## Portfolio Strategy and Approach



**Long-term**  
5 years rolling view



**Multicap**  
Market cap agnostic



**Customized**  
As per client mandate



**Focused**  
Absolute returns



**Concentrated**  
8-12 portfolio stocks

## Investment Framework



Large Addressable External Opportunity



Sustainable Competitive Advantage



Scalable Business Model



Management with Integrity and Capability



Valuations with Margin of Safety

## Disclosures

- All data as on 28<sup>th</sup> February 2025
- All clients have an option to invest in the product / strategy directly, without intermediation of persons engaged in distribution services.
- Firmwide AUM also includes AIF & Advisory AUM.
- Performance related information provided in this document is not verified by SEBI.
- Returns above 1 year are annualised. Returns are net of fees and expenses.
- Performance of each investor portfolio may vary from that of other investors and that generated by the Investment Approach across all investors because of 1) the timing of inflows and outflows of funds; and 2) differences in the portfolio composition because of restrictions and other constraints.
- The performance shown above does not guarantee future result.
- To see the performance relative to other Portfolio Managers within the selected Strategy please click in this link:
- <https://www.apmiindia.org/apmi/welcomeiaperformance.htm?action=PMSmenu>

## Risk Factors & Disclaimers

Performance related information provided in this document is not verified by SEBI. Performance of each investor portfolio may vary from that of other investors and that generated by the Investment Approach across all investors because of: 1) the timing of inflows and outflows of funds; 2) differences in the portfolio composition because of restrictions and other constraints; 3) difference in fees and expenses charged to each of the client accounts and other constraints. The performance shown above does not guarantee future result. To see the performance relative to other Portfolio Managers within the selected Strategy please click in this link : <https://www.apmiindia.org/apmi/welcomeiaperformance.htm?action=PMSmenu>. Note: (i) Returns above 1 year are annualized. (ii) Returns are net of fees and expenses. (iii) The above returns are calculated using Time Weighted rate of return (TWRR). While computing returns of Investment Approach under which the Client account is managed, all clients falling under said Investment Approach during the relevant period were taken into consideration. (iv) All investments including cash and cash equivalents are considered for calculation of returns. Client has an option for direct onboarding without intermediation of person engaged in distribution services.