



VALUEQUEST

Powered by Ideas.
Driven by Values.

Benchmark

S&P BSE 500 TRI

Rationale

A diversified Multicap Index

Investment Horizon

3 year rolling. All weather equity allocation

Key Facts

Inception Date:
Feb 2022

Portfolio Manager:
Varun Goenka

Total Experience:
21 years

Minimum Investment:
₹50 Lakhs

Mode:
Funds and / or Stock Transfer

Portfolio Facts:

Firmwide AUM:
₹15,645 crs (~ \$ 1.88 Bn)

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Registration No:
INP000003724

VALUEQUEST (VQ) - POISE

July 2024

Faster cap x High capital efficiency x Low Friction Growth x Q.GARP = All weather ALPHA “across market cycles”

Portfolio Objective

VQ POISE focuses on investing within a curated universe of top quartile companies across sizes, sectors and themes with high capital efficiency and low frictions to growth. As much as industry & stock selection, **the investment framework focuses on industry & stock elimination**, to reduce errors of commission and possible frictions to lower returns.

Portfolio Strategy and Approach



Optimal duration
3-5 years rolling view



Faster-cap
High Growth / Multi-cap



Bespoke portfolio /
No model portfolio



Focused
Elimination, errors of commission



Balanced
Optimal allocation 15-20 companies

Investment Framework



Team
Execution + Passion + Principles



Growing fish in a growing pond



Low friction business model

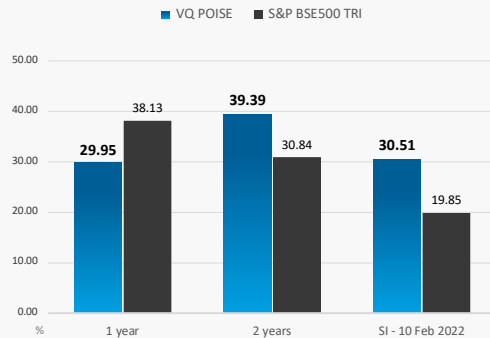


Sustainable high capital efficiency



High probability & predictability of growth

VQ POISE – TWRR Performance (as on 30 June 2024)



Value of ₹1 cr invested in VQ POISE on inception date is ₹1.89 crs v/s ₹1.53 crs

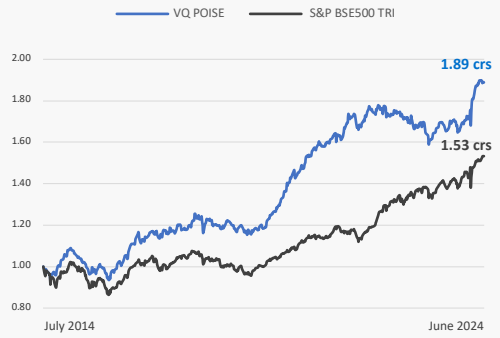


Table with 2 columns: Sector, Holding %. Rows include CAPITAL GOODS (24.5%), BUILDING MATERIAL (12.1%), CONSUMER (11.6%), TECHNOLOGY (10.5%), BANK NBFC (9.5%), CHEMICALS (9.0%), CASH (6.7%), OTHERS (6.2%), PHARMA (5.3%), FINANCIAL SERVICES (2.9%), FINTECH (1.7%), and Total (100.0%).

Table with 2 columns: Market Capitalization, %. Rows include Small Cap (60.62%), Mid Cap (22.56%), Large Cap (10.08%), Cash (6.74%), and Total (100.0%).

Table with 2 columns: Market Cap, ₹cr. Rows include Weighted Average (₹46,816) and Median (₹16,191).

*Based on 3 year performance

Disclosures

- All data as on 30th June 2024
- All clients have an option to invest in the product / strategy directly, without intermediation of persons engaged in distribution services.
- Firmwide AUM also includes AIF & Advisory AUM.
- Performance related information provided in this document is not verified by SEBI.
- Returns above 1 year are annualised. Returns are net of fees and expenses.
- Performance of each investor portfolio may vary from that of other investors and that generated by the Investment Approach across all investors because of 1) the timing of inflows and outflows of funds; and 2) differences in the portfolio composition because of restrictions and other constraints.
- The performance shown above does not guarantee future result.
- To see the performance relative to other Portfolio Managers within the selected Strategy please click in this link : <https://www.apmiindia.org/apmi/welcomeiaperformance.htm?action=PMSmenu>.

Risk Factors & Disclaimers

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